

HI-KLASS TRADING AND INVESTMENT LIMITED

Regd Off: 02, Shanti Kutir Building, Shivaji Road, Off M G Road, Kandivali West, Mumbai - 400067

CIN: L51900MH1992PLC066262, Website: www.hiklass.co.in

Contact: 8100121394, Email ID: info@hiklass.co.in

August 13, 2026

To

BSE Limited

P. J. Towers, 1st Floor

Dalal Street,

Mumbai – 400 001

Sub: Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Ref: Scrip Code in BSE – 542332

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of Preferential Issue of Convertible Warrants as mentioned in the object of raising funds whose detailed is mention hereunder in ***Annexure-I.***

A statement confirming that there is no deviation or variation in the utilization of these proceeds for the quarter ended June 30, 2026, duly reviewed by the Audit Committee.

This is for your kind records and information.

Yours Faithfully,

For Hi-Klass Trading and Investment Ltd

Sanjay

Kumar Jain

Digitally signed by

Sanjay Kumar Jain

Date: 2026.08.13

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Sanjay Kumar Jain

Director

Din No: 00415316

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Annexure-I

Statement of Deviation/ Variation in utilization of funds raised: -

Name of the Listed entity	Hi-Klass Trading and Investment Limited	Hi-Klass Trading and Investment Limited	Hi-Klass Trading and Investment Limited
Mode of Fund Raising	Preferential Issues	Preferential Issues	Preferential Issues
Date of Raising Funds	14-01-2026	11-02-2026	27-02-2026
Amount Raised (in Rs. Crores)	Rs. 11,97,00,000	Rs. 12,10,96,875	Rs. 5,92,96,875
Report filed for Quarter ended	30-06-2026	30-06-2026	30-06-2026
Monitoring Agency	Not applicable	Not applicable	Not applicable
Monitoring Agency Name, if applicable	-	-	-
Is there a Deviation / Variation in use of funds raised	No	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No Applicable	No Applicable	No Applicable
If Yes, Date of shareholder Approval	Not Applicable	Not Applicable	Not Applicable
Explanation for the Deviation / Variation	Not Applicable	Not Applicable	Not Applicable
Comments of the Audit Committee after review	The Company is in Compliance with the requirement specified in the regulations for raising funds so after review, there is favourable remark from the Audit Committee.	The Company is in Compliance with the requirement specified in the regulations for raising funds so after review, there is favourable remark from the Audit Committee.	The Company is in Compliance with the requirement specified in the regulations for raising funds so after review, there is favourable remark from the Audit Committee.
Comments of the auditors, if any	No comments	No comments	No comments

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Objects for which funds have been raised and where there has been a deviation, in the following table

Sl No.	Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Fund utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
1	LOAN REPAYMENT	Not Applicable	96500000	Not Applicable	80430416	NIL	-
2	FRESH LOAN DISBURSEMRNT	Not Applicable	173700000	Not Applicable	166000000	NIL	-
3	INVESTMENT IN SHARE AND SECURITIES	Not Applicable	193000000	Not Applicable	163100000	NIL	-
4	GENERAL CORPORATE PURPOSE	Not Applicable	19300000	Not Applicable	12050000	NIL	-
Total			48,25,00,000		42,15,80,416		

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For Hi-Klass Trading and Investment Ltd

Sanjay Kumar Jain
Digitally signed by Sanjay Kumar Jain
Date: 2026.08.13 15:33:49 +05'30'

Sanjay Kumar Jain
Director
Din No: 00415316