

HI-KLASS TRADING AND INVESTMENT LIMITED

Regd Off: 02, Shanti Kutir Building, Shivaji Road, Off M G Road, Kandivali West, Mumbai - 400067

CIN: L51900MH1992PLC066262, Website: www.hiklass.co.in

Contact: 8100121394, Email ID: info@hiklass.co.in

April 13, 2026

To,
The Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Ref: Scrip Code: 542332

Sub: Submission of Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Fourth Quarter ended March 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Certificate for the quarter ended March 31, 2026, issued by Mrs.Parchi Bhartia, Practicing Company Secretary.

We confirm that the said certificate has been duly issued in accordance with the applicable provisions and is being submitted within the prescribed timelines.

Kindly take the same on record.

Thanking You,
Yours faithfully,

For Hi-Klass Trading and Investment Limited

Sanjay Kumar Jain
(Managing Director)
DIN: 00415316

Encl: Reconciliation of Share Capital Audit Certificate

Prachi Bhartia

Company Secretaries
46, East Topsia Road
Arupota Kolkata-700105
Mobile No: 9830072442

Email: csprachi92@gmail.com; info.prachi92@gmail.com

To
The Board of Directors
HI-KLASS TRADING AND INVESTMENT LIMITED
02, SHANTI KUTIR BUILDING,
SHIVAJI ROAD, OFF M G ROAD, KANDIVALI
WEST MUMBAI-400067

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	: 31.03.2026
2	ISIN	: INE302R01024
3	Face Value	: Rs. 5/-
4	Name of Company	: HI-KLASS TRADING AND INVESTMENT LIMITED
5	Registered Office Address	: 02, Shanti Kutir building, Shivaji Road, off M G road, Kandivali west Mumbai-400067
6	Correspondence Address	: 8/1/2, DR U.N. Brahmachari street, 3 rd floor, Kolkata-700017
7	Telephone & Fax Nos.	: 022-22874084
8	Email Address	: info@hiklass.co.in

9 Name of the Stock Exchanges where the Company's securities are listed:

- a. Bombay Stock Exchange Limited (BSE)

Sl. No.	Particulars	Number of Shares	% of total issued capital
10	Issued Capital	30217400	100.00
11	Listed Capital (Exchange-wise) (as per Company's records):		
	I) BSE	27054900	89.53
12	Held in Dematerialized form in CDSL	22911297	75.82
13	Held in Dematerialized form in NSDL	3856403	12.76
14	Physical	287200	0.95
15	Total No. of Shares (12+13+14)	27054900	89.53



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16 Reasons for Difference if any, between (10&11), (10&15), (11&15): There is a difference between Point 10 and Point 11 because requisite listing/trading approvals (wherever applicable), is pending to be received from the stock exchanges. Furthermore, the details of capital mentioned in Point 11 has been verified from the website of the stock exchange(s).

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Sl. No	Particulars	No. Of Shares	Applied /Not applied for listing	Listing on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE
1	Increase:						
	Rights Issue	--	--	--	--	--	--
	Bonus Issue	--	--	--	--	--	--
	Preferential Issue	--	--	--	--	--	--
	Initial Public Offer	--	--	--	--	--	--
	Re-issue of forfeited shares	--	--	--	--	--	--
	Employee Stock Option exercised	--	--	--	--	--	--
	Amalgamation/Scheme of Arrangement	--	--	--	--	--	--
	Conversion of Loans/Debentures/FCC B(s)	--	--	--	--	--	--
	Any other: Conversion of warrants into Equity Shares	16005000	Applied	Yes	Yes	Yes	NA
2	TOTAL(A)	16005000	--	--	--	--	--
3	Decrease:						
	Buy Back	--	--	--	--	--	--



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	Capital Reduction	--	--	--	--	--	--
	Forfeiture	--	--	--	--	--	--
	Amalgamation/Scheme of Arrangement	--	--	--	--	--	--
	Any other (to specify)						
4	TOTAL(B)	--	--	--	--	--	--
5	Net Increase/decrease (A-B)	16005000	--	--	--	--	--

18 Register of members is updated (Yes/ No) If not, updated up to which date: Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why:

-----N.A.-----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. Of Requests	No. Of Requests	No. Of Shares	Reasons for Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

Name	Address	Telephone No.	Fax No.
Ms. Neha Kedia	8/1/2, DR. U.N. Brahmachari Street, 3rd Floor, Kolkata- 700 017.	9874385558	N.A.

23 Name, Address, Telephone, Fax No. & Registration No. of Practicing Company Secretary:



Prachi Bhartia

Company Secretaries
46, East Topsia Road
Arupota Kolkata-700105
Mobile No: 9830072442

Email: csprachi92@gmail.com; info.prachi92@gmail.com



Name	Address	Telephone No.	Fax No.	Registration No.
Ms. Prachi Bhartia	46, East Topsia Road Arupota Kolkata- 700105	+91 9830072442	N.A.	ACS 53022

24 Appointment of common agency for share registry work:

Name	Purva Sharegistry (India) Private Limited.
Address	Unit No. 9, Shiv Shakti Industrial Estate, J.P. Boricha Marg, Opp. Lodha Excelus, Lower Parel (East), Mumbai- 400 011

25 Any other detail that the Practicing Company Secretary may like to provide

The Company had applied for listing of 31,62,500 equity shares with the BSE Limited on 17th March 2026. The application is currently pending approval with the stock exchange, resulting in a difference between the issued share capital reflected on the MCA portal and the Reconciliation of Share Capital Audit Report provided by the RTA.

Date: 10/04/2026	For PRACHI BHARTIA
Place: Kolkata	PRACTICING COMPANY SECRETARY
	
	
	ACS No. 53022
	C.P. No. 22964
	Peer Review Certificate No.: 1445/2021
	UDIN: A053022H000061162