

HI-KLASS TRADING AND INVESTMENT LIMITED

Regd Off: 02, Shanti Kutir Building, Shivaji Road, Off M G Road, Kandivali West, Mumbai - 400067
CIN: L51900MH1992PLC066262, Website: www.hiklass.co.in
Contact: 8100121394, Email ID: info@hiklass.co.in

11-02-2026

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

Sub: In the matter of Revised Outcome of resolution passed by the Board on 14-01-2026 at 6.30 PM and Concluded at 7.30 PM under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in continuation of our earlier intimation dated 14-01-2026 w.r.t the allotment of 6384000 Equity Shares of Rs. 25/- each pursuant to Conversion of Fully Convertible Equity Share Warrants ("Warrants") upon receipt of Rs. 18.75/- per warrant (being 75% of the issue price} aggregating to Rs. 11,97,00,000 to the persons belonging to both promoter and non-promoter Category.

We wish to inform you that due to an inadvertent clerical error, in the post allotment holding and % table.

Accordingly, we hereby submit the **revised outcome of the Board Meeting**, incorporating the **corrected table**, for your records..

Pursuant to the above allotment, the issued and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	No. of Shares	Value (FV Rs.5/- Each)	No. of Shares	Value (FV Rs.5/- Each)
Issued Capital	1,42,12,400	7,10,62,000	2,05,96,400	10,29,82,000
Paid up Capital	1,42,12,400	7,10,62,000	2,05,96,400	10,29,82,000

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at Annexure-A.

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We regret the inconvenience caused due to the above error and request you to kindly take the revised outcome on record.

Thanking You

Yours faithfully,

FOR HI-KLASS TRADING AND INVESTMENT LIMITED

**SANJAY KUMAR JAIN
MANAGING DIRECTOR
DIN: 00415316**

Encl.: As Above

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SR. NO.	PARTICULARS OF SECURITIES	DETAILS
a.	Type of Securities Issued	Equity Shares issued upon exercise of the convertible warrants
b.	Type of Issue	Equity shares issued upon exercise of the Convertible Warrants which were issued by way of a preferential allotment.
c.	Issue Price	Rs. 25/- per warrant (at Premium of Rs. 20/-) as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):-	
1.	Name of Investors and their corresponding subscription of No. of Warrants	As Per Annexure I
2.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Exercise of 6384000 fully convertible warrants into 6384000 fully paid-up Equity Shares of the Company of FV Rs.5 /- Each.</p> <p>12916000 Convertible Warrants are outstanding and eligible to be converted into Equity Shares of the Company within 18 months from the date of the allotment of the Convertible warrants i.e. December 16, 2025 subject to realisation of 75% of the balance offer price amount from the respective warrant holders.</p>

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ANNEXURE A

Revised Annexure I:

Sr. No.	Name of the Allotees	Pre-holding	Pre holding %	No of Warrants allotted	No. of Warrants Converted in to Equity Shares	Post allotment holding	Post holding %	Category
1	Nico India Consultancy LLP*	24,86,720	17.50%	46,75,000	19,20,000	44,06,720	21.40%	Promoter
2	Vatsala Jain	0	0.00%	1,00,000	1,00,000	1,00,000	0.49%	Non – Promoter
3	Nirjara Jain	0	0.00%	1,00,000	1,00,000	1,00,000	0.49%	Non – Promoter
4	Rajika Jain	0	0.00%	1,00,000	1,00,000	1,00,000	0.49%	Non – Promoter
5	Chandra Prakash Jain	0	0.00%	8,00,000	8,00,000	8,00,000	3.88%	Non – Promoter
6	Manju Kabra	0	0.00%	7,50,000	7,50,000	7,50,000	3.64%	Non – Promoter
7	Lokesh Kabra	0	0.00%	7,50,000	7,50,000	7,50,000	3.64%	Non – Promoter
8	Amit Kumar Jain	0	0.00%	8,40,000	8,40,000	8,40,000	4.08%	Non – Promoter
9	Spice Fuel Ventures Private Limited	6,50,000	4.57%	10,00,000	3,52,000	10,02,000	4.86%	Non – Promoter

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10	Richway Financial Services Private Limited	6,50,000	4.57%	10,00,000	3,52,000	10,02,000	4.86%	Non – Promoter
11	Uday Sharma	1,55,000	1.09%	60,000	60,000	2,15,000	1.04%	Non – Promoter
12	Manoj Saraf	2,32,900	1.64%	60,000	60,000	2,92,900	1.42%	Non – Promoter
13	Nand Kishore Saraf	1,15,000	0.81%	60,000	60,000	1,75,000	0.85%	Non – Promoter
14	Ritu Saraf	1,00,000	0.70%	50,000	50,000	1,50,000	0.73%	Non – Promoter
15	Sarita Saraf	95,000	0.67%	50,000	50,000	1,45,000	0.70%	Non – Promoter
16	Aditya Joshi	1,25,000	0.88%	40,000	40,000	1,65,000	0.80%	Non – Promoter

*UBO details for Nico India Consultancy LLP is Suman Jain Pan – ACQPJ1880K

For Hi-Klass Trading and Investment Limited

Sanjay Kumar Jain
(Managing Director)
DIN: 00415316