

Prachi Todi

Company Secretaries
46, East Topsia Road
Arupota Kolkata-700105
Mobile No: 9830072442

Email: csprachi92@gmail.com; info.prachi92@gmail.com

To
The Board of Directors
HI-KLASS TRADING AND INVESTMENT LIMITED
02, SHANTI KUTIR BUILDING,
SHIVAJI ROAD, OFF M G ROAD, KANDIVALI
WEST MUMBAI-400067

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended : 31.12.2025
- 2 ISIN : INE302R01024
- 3 Face Value : Rs. 5/-
- 4 Name of Company : HI-KLASS TRADING AND INVESTMENT LIMITED
- 5 Registered Office Address : 02, Shanti Kutir building, Shivaji Road, off M G road, Kandivali west Mumbai-400067
- 6 Correspondence Address : 8/1/2, DR U.N. Bramhachari street, 3rd floor, Kolkata-700017
- 7 Telephone & Fax Nos. : 022-22874084
- 8 Email Address : info@hiklass.co.in
- 9 Name of the Stock Exchanges where the Company's securities are listed:
 - (i) Bombay Stock Exchange Limited (BSE)

Sl. No.	Particulars	Number of Shares	% of total issued capital
10	Issued Capital	14212400	100.00
11	Listed Capital (Exchange-wise) (as per Company's records): I) BSE	14212400	100.00
12	Held in Dematerialized form in CDSL	11863773	83.47
13	Held in Dematerialized form in NSDL	2061427	14.51



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14	Physical	287200	2.02
15	Total No. of Shares (12+13+14)	14212400	100.00

16 Reasons for Difference if any, between (10&11), (10&15), (11&15): NA

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Sl. No	Particulars	No. Of Shares	Applied/ Not applied for listing	Listing on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE
1	Increase:						
	Rights Issue	--	--	--	--	--	--
	Bonus Issue	--	--	--	--	--	--
	Preferential Issue	--	--	--	--	--	--
	Initial Public Offer	--	--	--	--	--	--
	Re-issue of forfeited shares	--	--	--	--	--	--
	Employee Stock Option exercised	--	--	--	--	--	--
	Amalgamation/Scheme of Arrangement	--	--	--	--	--	--
	Conversion of Loans/Debentures/FCC B(s)	--	--	--	--	--	--
	Any other (to specify)	--	--	--	--	--	--
2	TOTAL(A)	--	--	--	--	--	--
3	Decrease:						



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	Buy Back	--	--	--	--	--	--
	Capital Reduction	--	--	--	--	--	--
	Forfeiture	--	--	--	--	--	--
	Amalgamation/Scheme of Arrangement	--	--	--	--	--	--
	Any other (to specify)						
4	TOTAL(B)	--	--	--	--	--	--
5	Net Increase/decrease (A-B)	--	--	--	--	--	--

18 Register of members is updated (Yes/ No) If not, updated up to which date: Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?
If not, reason why:

----- N.A. -----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. Of Requests	No. Of Requests	No. Of Shares	Reasons for Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

Name	Address	Telephone No.	Fax No.
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Ms. Neha Kedia	8/1/2, DR. U.N. Bramhachari Street, 3rd Floor, Kolkata- 700 017.	9874385558	N.A.
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23 Name, Address, Telephone, Fax No. & Registration No. of Practicing Company Secretary:

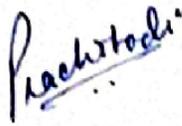
Name	Address	Telephone No.	Fax No.	Registration No.
Ms. Prachi Todi	46, East Topsia Road Arupota Kolkata- 700105	+91 9830072442	N.A.	ACS 53022

24 Appointment of common agency for share registry work:

Name	Purva Sharegistry (India) Private Limited.
Address	Unit No. 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Opp. Lodha Excelus, Lower Parel (East), Mumbai- 400 011

25 Any other detail that the Practicing Company Secretary may like to provide

The Company had passed Special Resolution at its Annual General Meeting held on 27th September, 2025 to consider and approve issuance of 2,00,00,000 convertible warrants on preferential basis for consideration in cash to promoters and non-promoters.

Date: 20/01/2026	For PRACHI TODI
Place: Kolkata	PRACTICING COMPANY SECRETARY
	
	
	ACS No. 53022
	C.P. No. 22964
	Peer Review Certificate No.: 1445/2021
	UDIN: A053022G003390576